

PwC US Tax LLP

Summary by Billing Category and Project Category

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
Tax Compliance Services	154.20	\$20,000.00 ¹
Subtotal - Hours and Compensation - Fixed Fee Services	154.20	\$20,000.00
Hourly Services		
Tax Advisory Services	241.90	\$256,032.70
Subtotal - Hours and Compensation - Hourly Services	241.90	\$256,032.70
Bankruptcy Compliance Services		
Retention Applications	24.10	\$11,725.00
Subtotal - Hours and Compensation - Bankruptcy Compliance Services	24.10	\$11,725.00
Subtotal - Hours and Compensation	420.20	\$287,757.70
Less Fee Reduction		-\$13,300.00 ²
Total - Hours and Compensation - All Services	420.20	\$274,457.70

¹ As set forth in the PwC US Tax Retention Application, the tax compliance engagement is a fixed fee arrangement whereby PwC US Tax has agreed to be paid a total \$150,000, exclusive of expenses. Prior to the Petition Date, PwC US Tax was paid \$135,000 for tax compliance services, of which \$83,000 remains as of the Petition Date to be applied against approved post-petition fees for such post-petition tax compliance services. By this Application, PwC US Tax seeks approval for, but not payment of, \$20,000 of the fixed fee amount, and will seek approval, but not payment of, \$63,000 in a subsequent fee application(s). The balance of the \$150,000 fixed fee for tax compliance services, or \$15,000, was not paid prior to the Petition Date and PwC US Tax will seek approval and payment of \$15,000 in a subsequent fee application(s).

² Pursuant to a prior agreement with the Office of the United States Trustee, PwC US Tax agreed to reduce its first fee application request by \$13,300.